



USE OF PROCEEDS

PROJECT COSTS		
Purchase Land	\$	
Purchase Land & Improvements	\$	
Purchase Improvements	\$	
Construct a Building	\$	
Add an Addition to a Building	\$	
Make Renovations to a Building	\$	
Payoff Interim Construction Loan	\$	
Payoff Lender's Interim Loan	\$	
Make Leasehold Improvements to a Building	\$	
Purchase Equipment	\$	
Purchase Fixtures	\$	
Purchase Inventory	\$	
Pay Trade or Accounts Payable	\$	
Pay Notes Payable	\$	
Pay Outstanding Debt	\$	
Purchase a Business	\$	
Purchase All Outstanding Stock	\$	
Pay SBA Loan	\$	
Working Capital	\$	
Pay the Guaranty Fee	\$	
Other (Loan Costs & Fees)	\$	
Total Project Cost	\$	
Less: Your Cash (Equity) Injection	\$	()
Less: Seller Financing	\$	()
Less: Other (Specify: _____)	\$	()
EQUALS: Your Loan Request	\$	

What is the source of your cash (equity) injection? _____

Term of loan requested: Years: _____ Months: _____