



## ELIGIBILITY AND DISCLOSURE FORM

|     |  |  |                             |
|-----|--|--|-----------------------------|
| 1.  | Do you have any co-signers and/or guarantors for this loan?  | <input type="checkbox"/> Yes<br>(If yes, please submit their names, addresses, tax ID numbers, and current personal balance sheets.)   | <input type="checkbox"/> No |
| 2.  | Are you buying machinery or equipment with your loan money?  | <input type="checkbox"/> Yes<br>(If yes, you must include a list of equipment and cost as quoted by the seller along with the seller's name and address.)  | <input type="checkbox"/> No |
| 3.  | Have you or any officer of your company ever been involved in bankruptcy or insolvency proceedings?  | <input type="checkbox"/> Yes<br>(If yes, please provide details and documentation of clearance.)   | <input type="checkbox"/> No |
| 4.  | Are you or your business involved in any pending lawsuits?   | <input type="checkbox"/> Yes<br>(If yes, please provide details.)  | <input type="checkbox"/> No |
| 5.  | Do you or your spouse or any member of your household, or anyone who owns, manages or directs your business or their spouses or members of their household work for the Small Business Administration, Small Business Advisory Council, SCORE, ACE, any Federal Agency, or the participating lender? | <input type="checkbox"/> Yes<br>(If yes, please provide the name and address of the person and the office where employed.)   | <input type="checkbox"/> No |
| 6.  | Does your business, its owners or majority stockholders own or have a controlling interest in any other businesses?  | <input type="checkbox"/> Yes<br>(If yes, please provide their names and the relationship with your company, along with 2 years of tax returns, a current balance sheet and operating statement for each.)                              | <input type="checkbox"/> No |
| 7.  | Do you buy from, sell to, or use the services of any concern in which someone in your company has a significant interest?  | <input type="checkbox"/> Yes<br>(If yes, provide details.)   | <input type="checkbox"/> No |
| 8.  | Is your business a franchise?  | <input type="checkbox"/> Yes<br>(If yes, include a copy of the Franchise Agreement and UFOC supplied to you by the Franchisor.)  | <input type="checkbox"/> No |
| 9.  | Does your business presently engage in Export Trade?   | <input type="checkbox"/> Yes   | <input type="checkbox"/> No |
| 10. | Do you have plans to begin exporting as a result of this loan?   | <input type="checkbox"/> Yes   | <input type="checkbox"/> No |
| 11. | Would you like information on Exporting?   | <input type="checkbox"/> Yes   | <input type="checkbox"/> No |
| 12. | Are you aware of any business or personal credit report problems such as slow pays, charge offs or judgments, etc?   | <input type="checkbox"/> Yes<br>(If yes, please provide details on a separate page.)   | <input type="checkbox"/> No |
| 13. | Is Borrower engaging a loan packager, referral agent, broker, accountant, attorney, consultant or any other party that receives compensation from representing Borrower in connection with the Loan application and placement?   | <input type="checkbox"/> Yes<br>(If yes, Borrower must disclose the names of such persons engaged and the fees paid or to be paid to such persons by submission of the Fee Disclosure Form and Compensation Agreement (SBA Form 159)). | <input type="checkbox"/> No |

### CURRENT & PREVIOUS SBA AND OTHER GOVERNMENT DEBT

Do you currently have or have you ever applied for SBA or other government financing?  No  Yes  
 If yes, complete the chart below for the following:

1. SBA loan applications pending for the applicant or any of its affiliates;
2. Federal debt, including SBA, received by the applicant including loans that have been paid in full or charged off;
3. Federal debt, including student loans and disaster loan, borrowed by any principal of the applicant;
4. Federal debt borrowed by any other business currently or previously owned by any principal of the applicant.

If there has been a loss to the government as a result of a charge off, compromise, or discharge due to bankruptcy for any of the listed debt, it must be identified below. LOSS is the outstanding principal balance of the loan that the government had to write off after all collection activities (including compromises) were finalized.

| Name of Agency & Loan Number | Borrower's Name | Original Amount | Date of Application | Loan Status | Outstanding Balance | Amount of Loss to Government |
|------------------------------|-----------------|-----------------|---------------------|-------------|---------------------|------------------------------|
|                              |                 | \$              |                     |             | \$                  | \$                           |
|                              |                 | \$              |                     |             | \$                  | \$                           |

Signature

Date